

	VB Wien-Baden	VBAG transfer statement (CO function)	VB Wien-Baden incl. VBAG CO function
ASSETS			
1. Cash in hand, balances with central banks	31,057,282.77	1,351,229,530.48	1,382,286,813.25
2. Debt instruments issued by public authorities that are permitted to be used for refinancing with central banks	10,532,547.07	1,010,972,589.59	1,021,505,136.66
3. Loans and advances to credit institutions	780,625,772.55	3,005,582,440.29	2,958,802,697.38
a) On demand	773,963,519.69	449,013,137.35	455,140,522.53
b) Other loans and receivables	6,662,252.86	2,556,569,302.94	2,503,662,174.85
4. Loans and advances to customers	2,404,335,991.78	1,432,411,774.98	3,851,862,126.21
5. Debt securities	46,307,593.10	1,268,000,070.01	1,314,307,663.11
a) By public issuers		88,300,815.55	88,300,815.55
b) By other issuers	46,307,593.10	1,179,699,254.46	1,226,006,847.56
including: own debt securities		800,488,833.34	800,488,833.34
6. Equities and other variable-yield securities	23,832,936.71	41,143,505.72	53,976,442.43
7. Participations	10,764,266.23	9,315,708.63	20,079,974.86
including: in credit institutions	7,793,319.23	8,606,860.92	16,400,180.15
8. Investments in affiliates	6,803,620.79	4,311,412.61	11,115,033.40
including: in credit institutions	0.00	0.00	0.00
9. Intangible assets	9,980.13	9,770,056.52	9,780,036.65
10. Tangible fixed assets	51,287,472.51	6,239,685.43	57,527,157.94
including: land and buildings used by the credit institution in connection with its own activities	23,360,329.97	0.00	23,360,329.97
11. Treasury shares or interests	0.00	0.00	0.00
including: nominal value in EUR			
12. Other assets	11,700,784.25	511,449,192.27	521,968,976.52
13. Liquid resources pledged toward the capital increase	0.00	0.00	0.00
13. Deferred items	8,152,010.22	1,183,341.18	9,335,351.40
	3,385,410,258.11	8,651,609,307.71	11,212,547,409.81

LIABILITIES			
1. Amounts owed to credit institutions	75,155,962.26	5,468,162,869.12	4,715,913,315.92
a) On demand	19,681,514.03	5,032,542,767.94	4,284,388,147.46
b) With agreed term or period of notice	55,474,448.23	435,620,101.18	431,525,168.46
2. Amounts owed to customers	3,061,373,388.05	1,027,708,445.65	4,104,196,193.15
a) Savings deposits	1,469,460,246.69	0.00	1,469,460,246.69
b) Other amounts owed	1,591,913,141.36	1,027,708,445.65	2,634,735,946.46
including: aa) On demand	1,362,778,201.18	939,808,284.29	2,302,586,485.47
bb) With agreed term or period of notice	229,134,940.18	87,900,161.36	332,149,460.99
3. Debts evidenced by certificates	4,895,000.00	1,497,904,313.19	1,502,799,313.19
a) Issued debt securities	4,895,000.00	905,453,053.23	910,348,053.23
b) Other debts evidenced by certificates		592,451,259.96	592,451,259.96
4. Other liabilities	6,430,863.59	577,892,840.35	583,142,703.94
5. Deferred items	193,225.83	1,365,085.40	1,558,311.23
6. Provisions	28,333,024.51	71,468,269.00	99,801,293.51
a) Provisions for severance payments	8,300,115.00	10,869,883.00	19,169,998.00
b) Provisions for pensions	5,435,948.03	605,514.48	6,041,462.51

c) Provisions for taxes	0.00	0.00	0.00
d) Other	14,596,961.48	59,992,871.52	74,589,833.00
6.A Funds for general banking risks	9,500,000.00	0.00	9,500,000.00
7. Subordinated liabilities	0.00	0.00	0.00
8. Supplementary capital pursuant to Part Two, Title I, Chapter 4 of Regulation (EU) No. 575/2013	30,726,000.00	0.00	19,726,000.00
9. Participation capital 2008	0.00	0.00	0.00
10. Subscribed capital	56,454,375.00	0.00	56,454,375.00
Deposits pledged toward resolved capital increase not yet recorded in the register of companies			
Capital reserves	42,622,567.71	7,000,000.00	49,622,567.71
a) Appropriated	42,622,567.71	0.00	42,622,567.71
b) Unappropriated	0.00	7,000,000.00	7,000,000.00
11. Retained earnings	25,060,783.84	0.00	25,060,783.84
a) Statutory reserve	25,060,783.84	0.00	25,060,783.84
other reserves			0.00
b) Reserve for treasury shares		0.00	0.00
12. Liability reserve pursuant to section 57, para. 5 of the Austrian Banking Act (BWG)	35,877,671.37	0.00	35,877,671.37
13. Annual result	6,855,923.87	0.00	6,855,923.87
a) Loss carryforward from the previous year		0.00	
b) Loss for the period (loss transfer)		0.00	
14. Untaxed reserves	1,931,472.08	107,485.00	2,038,957.08
a) Valuation reserve due to special write-downs	1,876,905.04	107,485.00	1,984,390.04
b) Other untaxed reserves	54,567.04		54,567.04
Investment tax credit pursuant to section 10 of the 1988 Austrian Income Tax Act (EStG 1988)			
	3,385,410,258.11	8,651,609,307.71	11,212,547,409.81