

Transfer statement (UGB / local GAAP) as at 1.1.2015

in euro

1/1/2015

ASSETS

1. Cash in hand, balances with central banks		1,351,229,530.48
2. Public sector debt instruments that are eligible for refinancing with central banks		1,010,972,589.59
3. Receivables from banks		3,005,582,440.29
a) on demand	449,013,137.35	
b) other receivables	<u>2,556,569,302.94</u>	
4. Receivables from customers		1,432,411,774.98
5. Bonds and other fixed-income securities		1,268,000,070.01
a) of public-sector issuers	88,300,815.55	
b) of other issuers	<u>1,179,699,254.46</u>	
of which:		
own bonds	800,488,833.34	
6. Shares and other variable-yield securities		41,143,505.72
7. Participating interests		9,315,708.63
of which:		
in credit institutions	8,606,860.92	
8. Shareholdings in affiliated companies		4,311,412.61
of which:		
in credit institutions	0.00	
9. Intangible fixed assets		9,770,056.52
10. Tangible assets		6,239,685.43
of which:		
Land and buildings used by the credit institution for its own activities	0.00	
11. Treasury stocks		0.00
of which:		
Face value in euro	1,920,097.08	
12. Other assets		511,449,192.27
13. Deferred items		1,183,341.18
		8,651,609,307.71

EQUITY AND LIABILITIES

1. Liabilities to banks		5,468,162,869.09
a) on demand	5,032,542,767.88	
b) with agreed maturities or periods of notice	<u>435,620,101.21</u>	
2. Liabilities to customers		1,027,708,445.65
Saving deposits		
with agreed maturities or periods of notice	0.00	
Other liabilities	1,027,708,445.65	
of which:		
aa) on demand	939,808,284.29	
bb) with agreed maturities or periods of notice	87,900,161.36	
3. Debts evidenced by certificates		1,497,904,313.19
a) debt securities in issue	905,453,053.23	
b) other debts evidenced by certificates	<u>592,451,259.96</u>	
4. Other liabilities		577,892,840.38
5. Deferred items		1,365,085.40
6. Provisions		71,468,269.00
a) Provisions for severance payments	10,869,883.00	
b) Provisions for pensions	605,514.48	
c) Provisions for taxation	0.00	
d) Other	<u>59,992,871.52</u>	
7. Subordinated liabilities		0.00
8. Supplementary capital pursuant to Part 2 Title I Chapter 4 of Regulation (EU) No 575/2013		0.00
9. Share capital		0.00
10. Retained earnings		0.00
a) statutory reserve	0.00	
b) reserve for treasury stocks	<u>0.00</u>	
11. Liability reserves pursuant to section 57 (5) BWG		0.00
12. I Net loss		0.00
a) Loss carried forward from the previous year	0.00	
b) Annual loss	<u>0.00</u>	
13. Untaxed reserves		107,485.00
Valuation reserve due to special depreciation	107,485.00	
14. Demerger capital		7,000,000.00
		<u>8,651,609,307.71</u>

Off-balance-sheet items

1. Contingent liabilities		603,225,935.62
Acceptances and endorsements	<u>0.00</u>	
Liabilities arising from guarantees and assets pledged as collateral	603,225,935.62	
2. Credit risks		5,955,354,842.68
of which:		
Liabilities arising from repurchase agreements	0.00	
3. Liabilities arising from trust transactions		141,298,797.17