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*31 July 2015.*

**immigon portfolioabbau ag (formerly known as Österreichische Volksbanken-Aktiengesellschaft) Announces Results of the Offers for its outstanding Instruments**

Further to its announcement dated 9 July 2015, immigon portfolioabbau ag (formerly known as Österreichische Volksbanken-Aktiengesellschaft) (the "**Company**") now announces the final results in respect of its invitation to holders of the outstanding instruments set out and described in Annex A of this announcement (each a "**Series**" and together the "**Instruments**") to tender such Instruments for purchase by the Company for cash or, in relation to Schuldscheine and AT Registered Notes, for prepayment (each such invitation an "**Offer**" and, together, the "**Offers**").

The Offers commenced on 10 July 2015, and were made on the terms and subject to the conditions contained in the tender offer memorandum dated 10 July 2015 prepared by the Company (the "**Tender Offer Memorandum**"). Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offers was 16.00 hours, London time/17.00, CET on 28 July 2015.

**Results and Pricing of the Offers**

The final aggregate principal amount (including the equivalent unit value in respect of relevant Unit Instruments) of Instruments validly tendered pursuant to the Offers as at the Expiration Deadline was approximately EUR1.456 billion. Therefore, in accordance with the terms and conditions of the Offers, as set out in the Tender Offer Memorandum, the Company has decided to exercise its discretion and increase the Maximum Total Consideration Amount to EUR933 million. The Company has also exercised its sole and absolute discretion, in accordance with the terms and conditions of the Offers, to determine the allocation of funds between each Series of Instruments, and the aggregate principal amount of or aggregate number of units comprising (as applicable) Instruments of each Series accepted by the Company for purchase or prepayment pursuant to the Offers (constituting, in each case, the applicable Series Acceptance Amount) is set out in the table in Annex A of this announcement.

The table in Annex A also sets out details of the Tender Price and Accrued Interest in respect of each relevant Series of Instruments.

The Settlement Date in respect of those Instruments accepted for purchase and/or prepayment is expected to be on or around 7 August 2015.

The Company may, in its sole and absolute discretion, waive any or all of the Transaction Conditions at any time, as further described in the Tender Offer Memorandum.

Citigroup Global Markets Limited is acting as Dealer Manager and Citibank N.A., London Branch is acting as Tender Agent for the Offers.

Requests for information in relation to the Offers may be directed to:

***The Dealer Manager***

**Citigroup Global Markets Limited**

Citigroup Centre  
33 Canada Square  
London E14 5LB  
United Kingdom

Telephone (UK): +44 20 7986 8969  
Telephone (Germany): +49 69 1366-8510  
Attention: Liability Management Group  
E-mail: [liabilitymanagement.europe@citi.com](mailto:liabilitymanagement.europe@citi.com)

Requests for information, documents or materials relating to the Offers may be directed to:

***The Tender Agent***

**Citibank, N.A., London Branch**

Citigroup Centre  
Canada Square  
Canary Wharf  
London E14 5LB  
United Kingdom

Telephone: +44 20 7508 3867  
Attention: Exchange Team – Agency & Trust  
E-mail: [exchange.gats@citi.com](mailto:exchange.gats@citi.com)

**DISCLAIMER** This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or sell any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required by each of the Company, the Dealer Manager and the Tender Agent to inform themselves about, and to observe, any such restrictions.

## ANNEX A

	<b>Description of Instruments</b>	<b>ISIN/ID-Number</b>	<b>Series Acceptance Amount<sup>1</sup></b>	<b>Tender Price<sup>2</sup></b>	<b>Accrued Interest</b>
1.	4.00% Namensschuldverschreibung 2005-2023	AT0000440144	EUR 8,000,000.00	70.25 per cent	2.59 per cent
2.	4.81% Namensschuldverschreibung 2007-2035	AT0000A05EU4	EUR 20,000,000.00	106.30 per cent	1.18 per cent
3.	5.26% Namensschuldverschreibung 2010-2025	AT0000A0GXT9	-	-	-
4.	4.78% Namensschuldverschreibung Single Callable 2010-2030	AT0000A0JDL2	-	-	-
5.	5.05% Namensschuldverschreibung 2010 - 2030	AT0000A0JR70	-	-	-
6.	4.21% kündbare Namensschuldverschreibung 2013-2033	AT0000A0ZB37	-	-	-
7.	4.2% kündbare Namensschuldverschreibung 2013-2033	AT0000A0ZG32	-	-	-
8.	3.78% kündbare Namensschuldverschreibung 2013-2033	AT0000A10WB6	EUR 8,315,000.00	100.00 per cent	0.18 per cent
9.	3.78% mehrfach - kündbare Namensschuldverschreibung 2013-2033	AT0000A11962	EUR 6,260,000.00	100.00 per cent	3.59 per cent
10.	4.00% Namensschuldverschreibung 2006-2021	AT000B052071	EUR 5,000,000.00	75.50 per cent	2.05 per cent
11.	5.2% Schuldschein dated 10.1.2003 until 2023	7	-	-	-
12.	5.2% Schuldschein dated 10.1.2003 until 2023	8	-	-	-
13.	4.91% Schuldschein dated 06.03.2003 until 2023	9	-	-	-

<sup>1</sup> The amount of Instruments of the relevant Series in the relevant currency or, in respect of Unit Instruments, in units elected for purchase or prepayment.

<sup>2</sup> Expressed as a percentage of the principal amount of the relevant Instruments or, in respect of Unit Instruments, as an amount per unit in the relevant currency.

	<b>Description of Instruments</b>	<b>ISIN/ID-Number</b>	<b>Series Acceptance Amount<sup>1</sup></b>	<b>Tender Price<sup>2</sup></b>	<b>Accrued Interest</b>
14.	4.91% Schuldschein dated 06.03.2003 until 2023	10	-	-	-
15.	5.18% Schuldschein dated 02.05.2003 until 2023	11	-	-	-
16.	5.18% Schuldschein dated 02.05.2003 until 2023	12	-	-	-
17.	5.1% Schuldschein dated 08.05.2003 until 2023	13	-	-	-
18.	4.71% Schuldschein dated 12.06.2003 until 2023	14	-	-	-
19.	5.00% Schuldschein dated 18.05.2004 until 2019	16	EUR 10,000,000.00	102.00 per cent	1.08 per cent
20.	5.00% Schuldschein dated 11.06.2004 until 2018	18	EUR 10,000,000.00	101.79 per cent	0.78 per cent
21.	4.93% Schuldschein dated 20.07.2004 until 2020	19	EUR 10,000,000.00	101.60 per cent	0.24 per cent
22.	4.82% Schuldschein dated 24.08.2004 until 2022	23	EUR 10,000,000.00	103.10 per cent	4.60 per cent
23.	4.80% Schuldschein dated 24.08.2004 until 2021	24	EUR 5,000,000.00	103.36 per cent	4.58 per cent
24.	4.80% Schuldschein dated 24.08.2004 until 2021	25	EUR 1,000,000.00	103.36 per cent	4.58 per cent
25.	5.00% Schuldschein dated 20.06.2004 until 2025	29	EUR 10,000,000.00	80.00 per cent	0.95 per cent
26.	5.00% Schuldschein dated 20.06.2004 until 2025	30	EUR 1,000,000.00	80.00 per cent	0.91 per cent
27.	4.00% Schuldschein dated 25.07.2005 until 2025	31	EUR 10,000,000.00	101.45 per cent	0.14 per cent
28.	4.00% Schuldschein dated 25.07.2005 until 2025	32	EUR 2,000,000.00	101.45 per cent	0.14 per cent
29.	4.00% Schuldschein dated 25.07.2005 until 2025	33	EUR 1,000,000.00	101.45 per cent	0.14 per cent

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30.	4.00% Schuldschein dated 25.07.2005 until 2025	34	EUR 10,000,000.00	101.45 per cent	0.14 per cent
31.	4.00% Schuldschein dated 25.07.2005 until 2025	35	EUR 1,000,000.00	101.45 per cent	0.14 per cent
32.	4.00% Schuldschein dated 25.07.2005 until 2025	36	EUR 300,000.00	101.45 per cent	0.14 per cent
33.	4.22% Schuldschein dated 29.07.2005 until 2020	37	EUR 20,000,000.00	100.00 per cent	0.10 per cent
34.	3.91% Schuldschein dated 17.08.2005 until 2020	38	-	-	-
35.	4.00% Schuldschein dated 04.11.2005 until 2024	39	EUR 10,000,000.00	101.35 per cent	3.02 per cent
36.	4.00% Schuldschein dated 04.11.2005 until 2024	40	EUR 10,000,000.00	101.35 per cent	3.02 per cent
37.	3.94% Schuldschein dated 08.02.2006 until 2018	43	-	-	-
38.	3.94% Schuldschein dated 08.02.2006 until 2018	44	-	-	-
39.	0.301% Schuldschein dated 08.03.2006 until 2021	45	EUR 10,000,000.00	75.00 per cent	0.13 per cent
40.	4.04% Schuldschein dated 15.03.2006 until 2019	46	-	-	-
41.	4.04% Schuldschein dated 15.03.2006 until 2019	47	-	-	-
42.	4.22% Schuldschein dated 15.03.2006 until 2024	49	EUR 10,000,000.00	102.37 per cent	1.67 per cent
43.	4.15% Schuldschein dated 20.03.2006 until 2020	50	EUR 5,000,000.00	99.95 per cent	1.59 per cent
44.	4.15% Schuldschein dated 20.03.2006 until 2020	51	EUR 10,000,000.00	99.95 per cent	1.59 per cent
45.	4.15% Schuldschein dated 20.03.2006 until 2020	52	EUR 10,000,000.00	99.95 per cent	1.59 per cent

	<b>Description of Instruments</b>	<b>ISIN/ID-Number</b>	<b>Series Acceptance Amount<sup>1</sup></b>	<b>Tender Price<sup>2</sup></b>	<b>Accrued Interest</b>
46.	4.235% Schuldschein dated 06.04.2006 until 2020	54	-	-	-
47.	4.235% Schuldschein dated 06.04.2006 until 2020	55	-	-	-
48.	4.235% Schuldschein dated 06.04.2006 until 2020	56	-	-	-
49.	4.46% Schuldschein dated 21.04.2006 until 2021	59	EUR 20,000,000.00	85.00 per cent	0.57 per cent
50.	4.50% Schuldschein dated 16.05.2006 until 2019	60	-	-	-
51.	1.209% Schuldschein dated 30.06.2006 until 2024	62	EUR 10,000,000.00	90.50 per cent	0.13 per cent
52.	4.55% Schuldschein dated 22.06.2006 until 2021	65	EUR 10,000,000.00	99.95 per cent	0.57 per cent
53.	0.626% Schuldschein dated 10.08.2006 until 2019	68	EUR 20,000,000.00	72.75 per cent	0.62 per cent
54.	4.30% Schuldschein dated 18.10.2006 until 2021	75	EUR 10,000,000.00	101.20 per cent	3.45 per cent
55.	4.30% Schuldschein dated 18.10.2006 until 2021	76	EUR 2,000,000.00	101.20 per cent	3.45 per cent
56.	4.30% Schuldschein dated 01.02.2007 until 2018	82	EUR 10,000,000.00	91.00 per cent	2.37 per cent
57.	4.47% Schuldschein dated 29.01.2007 until 2022	83	EUR 3,000,000.00	100.00 per cent	2.33 per cent
58.	5.05% Schuldschein dated 08.02.2007 until 2047	84	EUR 10,000,000.00	77.75 per cent	2.49 per cent
59.	5.05% Schuldschein dated 08.02.2007 until 2047	85	EUR 10,000,000.00	77.75 per cent	2.49 per cent
60.	4.43% Schuldschein dated 08.03.2007 until 2022	89	EUR 5,000,000.00	95.00 per cent	1.84 per cent
61.	4.45% Schuldschein dated 09.03.2007 until 2022	90	EUR 5,000,000.00	95.00 per cent	1.84 per cent

	<b>Description of Instruments</b>	<b>ISIN/ID-Number</b>	<b>Series Acceptance Amount<sup>1</sup></b>	<b>Tender Price<sup>2</sup></b>	<b>Accrued Interest</b>
62.	4.605% Schuldschein dated 05.04.2007 until 2022	93	EUR 15,000,000.00	87.50 per cent	1.56 per cent
63.	5.55% Schuldschein dated 02.05.2007 until 2047	94	EUR 10,000,000.00	128.00 per cent	-
64.	5.55% Schuldschein dated 02.05.2007 until 2047	95	EUR 10,000,000.00	128.00 per cent	-
65.	4.785% Schuldschein dated 18.05.2007 until 2022	100	-	-	-
66.	5.56% Schuldschein dated 05.07.2007 until 2047	105	EUR 10,000,000.00	83.50 per cent	0.50 per cent
67.	5.56% Schuldschein dated 05.07.2007 until 2047	106	EUR 10,000,000.00	83.50 per cent	0.50 per cent
68.	1.322% Schuldschein dated 01.06.2007 until 2019	112	EUR 15,000,000.00	73.00 per cent	0.00 per cent
69.	5.4% Schuldschein dated 25.10.2007 until 2022	120	-	-	-
70.	6.00% Schuldschein dated 20.12.2007 until 2019	123	EUR 5,000,000.00	103.98 per cent	4.13 per cent
71.	5.00% Schuldschein dated 28.11.2007 until 2018	129	-	-	-
72.	5.00% Schuldschein dated 28.11.2007 until 2018	130	-	-	-
73.	5.00% Schuldschein dated 28.11.2007 until 2018	131	-	-	-
74.	5.02% Schuldschein dated 28.11.2007 until 2018	132	EUR 5,000,000.00	100.00 per cent	2.81 per cent
75.	5.085% Schuldschein dated 21.02.2008 until 2020	149	-	-	-
76.	5.20% Schuldschein dated 20.02.2008 until 2023	150	EUR 10,000,000.00	79.00 per cent	2.39 per cent
77.	5.20% Schuldschein dated 20.02.2008 until 2023	151	EUR 15,000,000.00	79.00 per cent	2.39 per cent

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78.	4.99% Schuldschein dated 21.02.2008 until 2018	152	-	-	-
79.	5.01% Schuldschein dated 22.08.2008 until 2018	153	-	-	-
80.	5.205% Schuldschein dated 17.03.2008 until 2023	163	-	-	-
81.	5.26% Schuldschein dated 17.04.2008 until 2020	165	-	-	-
82.	5.46% Schuldschein dated 02.05.2008 until 2023	169	EUR 15,000,000.00	110.00 per cent	1.45 per cent
83.	7.00% Schuldschein dated 09.05.2008 until 2028	173	EUR 8,000,000.00	112.75 per cent	1.72 per cent
84.	7.00% Schuldschein dated 09.05.2008 until 2028	174	EUR 14,000,000.00	112.75 per cent	1.72 per cent
85.	7.00% Schuldschein dated 09.05.2008 until 2028	175	EUR 30,000,000.00	112.75 per cent	1.72 per cent
86.	7.00% Schuldschein dated 09.05.2008 until 2028	176	EUR 10,000,000.00	112.75 per cent	1.72 per cent
87.	7.00% Schuldschein dated 09.05.2008 until 2028	177	EUR 10,000,000.00	112.75 per cent	1.72 per cent
88.	7.00% Schuldschein dated 09.05.2008 until 2028	178	EUR 7,000,000.00	112.75 per cent	1.72 per cent
89.	6.10% Schuldschein dated 02.10.2008 until 2023	222	-	-	-
90.	1.785% Schuldschein dated 29.09.2009 until 2026	238	-	-	-
91.	0.629% Schuldschein dated 13.07.2009 until 2026	239	EUR 10,000,000.00	75.00 per cent	0.12 per cent
92.	1.77% Schuldschein dated 30.03.2009 until 2027	240	-	-	-
93.	1.75% Schuldschein dated 28.12.2009 until 2026	241	EUR 10,000,000.00	75.00 per cent	1.06 per cent



	<b>Description of Instruments</b>	<b>ISIN/ID-Number</b>	<b>Series Acceptance Amount<sup>1</sup></b>	<b>Tender Price<sup>2</sup></b>	<b>Accrued Interest</b>
94.	5.00% Schuldschein dated 11.03.2009 until 2019	248	EUR 5,000,000.00	87.75 per cent	2.04 per cent
95.	5.21% Schuldschein dated 07.05.2009 until 2019	254	-	-	-
96.	5.44% Schuldschein dated 12.06.2009 until 2019	262	-	-	-
97.	5.50% Schuldschein dated 17.06.2009 until 2019	264	-	-	-
98.	5.50% Schuldschein dated 24.06.2009 until 2019	267	EUR 3,000,000.00	97.25 per cent	0.66 per cent
99.	5.50% Schuldschein dated 01.07.2009 until 2019	268	-	-	-
100.	6.00% Schuldschein dated 18.11.2009 until 2019	277	EUR 2,000,000.00	91.75 per cent	4.31 per cent
101.	5.32% Schuldschein dated 30.09.2009 until 2024	280	-	-	-
102.	5.30% Schuldschein dated 07.10.2009 until 2024	282	-	-	-
103.	3.90% Schuldschein dated 07.10.2009 until 2019	284	EUR 2,500,000.00	82.00 per cent	3.29 per cent
104.	0.69768% Schuldschein dated 30.12.2010 until 2019	308	EUR 10,000,000.00	77.25 per cent	0.34 per cent
105.	1.046% Schuldschein dated 18.03.2011 until 2019	314	EUR 2,000,000.00	77.00 per cent	0.15 per cent
106.	4.75% Schuldschein dated 18.03.2011 until 2020	315	EUR 2,000,000.00	73.75 per cent	1.84 per cent
107.	5.00% Schuldschein dated 18.03.2011 until 2023	316	EUR 2,000,000.00	94.00 per cent	1.94 per cent
108.	4.16% Schuldschein dated 16.12.2011 until 2018	329	EUR 3,000,000.00	86.25 per cent	2.67 per cent
109.	4.59% Schuldschein dated 16.12.2011 until 2021	330	EUR 3,000,000.00	83.75 per cent	2.94 per cent

	<b>Description of Instruments</b>	<b>ISIN/ID-Number</b>	<b>Series Acceptance Amount<sup>1</sup></b>	<b>Tender Price<sup>2</sup></b>	<b>Accrued Interest</b>
110.	3.19% Schuldschein dated 30.03.2012 until 2019	338	EUR 2,000,000.00	80.75 per cent	1.13 per cent
111.	2.98% Schuldschein dated 30.03.2012 until 2019	339	EUR 2,000,000.00	79.75 per cent	1.06 per cent
112.	4.32% Schuldschein dated 16.10.2012 until 2032	351	-	-	-
113.	2.27% Schuldschein dated 23.01.2013 until 2018	356	EUR 2,000,000.00	86.50 per cent	1.22 per cent
114.	3.86% Schuldschein dated 26.02.2013 until 2023	357	-	-	-
115.	3.02% Schuldschein dated 03.06.2013 until 2025	358	-	-	-
116.	1.97% Schuldschein dated 21.06.2013 until 2018	359	EUR 5,000,000.00	82.00 per cent	0.25 per cent
117.	5.50% Schuldschein dated 19.04.2000 until 2030		EUR 45,000,000.00	95.00 per cent	1.66 per cent
118.	5.50% Schuldschein dated 19.04.2000 until 2030		EUR 5,000,000.00	95.00 per cent	1.66 per cent
119.	5Y-CMS FRN 2004-2019 mit 4-jährigem Floor	AT0000438635	EUR 30,000,000.00	73.75 per cent	0.08 per cent
120.	5Y-CMS FRN 2004-2019 mit Floor	AT0000438643	-	-	-
121.	10Y-CMS FRN 2004-2019 mit 4-jährigem Floor	AT0000438650	EUR 30,000,000.00	75.00 per cent	0.16 per cent
122.	10Y-CMS FRN 2004-2019 mit Floor	AT0000438668	-	-	-
123.	5Y-CMS FRN 2004-2024	AT0000438676	EUR 30,000,000.00	75.00 per cent	0.08 per cent
124.	10Y-CMS FRN 2004-2019	AT0000438718	EUR 40,000,000.00	74.75 per cent	0.09 per cent
125.	10Y-CMS FRN 2004-2024 mit Floor	AT0000438726	EUR 30,000,000.00	70.50 per cent	0.29 per cent
126.	ÖVAG-STEP UP FIX 10Y-CMS-FLOATER 2004-2019	AT0000438908	EUR 1,000,000.00	71.50 per cent	1.09 per cent

	<b>Description of Instruments</b>	<b>ISIN/ID-Number</b>	<b>Series Acceptance Amount<sup>1</sup></b>	<b>Tender Price<sup>2</sup></b>	<b>Accrued Interest</b>
127.	ÖVAG Step Up - 10Y CMS FRN 2005-2018	AT0000439120	EUR 1,500,000.00	81.25 per cent	0.34 per cent
128.	5Y-CMS FRN 2005-2019	AT0000439187	EUR 20,000,000.00	76.00 per cent	0.26 per cent
129.	10Y-CMS FRN 2005-2019	AT0000439195	EUR 21,000,000.00	72.25 per cent	0.56 per cent
130.	10Y-CMS FRN 2005-2024	AT0000439229	EUR 10,000,000.00	90.50 per cent	0.57 per cent
131.	5Y-CMS FRN 2005-2024	AT0000439237	EUR 10,000,000.00	87.75 per cent	0.26 per cent
132.	2Y / 5Y / 10Y - CMS MIX FRN 2005-2024	AT0000439245	EUR 21,000,000.00	88.50 per cent	0.35 per cent
133.	Nullkuponanleihe 2005-2018	AT0000439419	EUR 3,330,000.00	74.75 per cent	0.00 per cent
134.	Dynamic Speed - Anleihe 2005-2025	AT0000439476	EUR 600,000.00	93.00 per cent	0.34 per cent
135.	Windkraftanleihe der Investkredit Bank AG 2005 bis 2020	AT0000479050	EUR 904,171.00	70.25 per cent	0.10 per cent
136.	10 Jahres-CMS Floater / Serie 67 Tranche 1	AT000B052964	EUR 5,750,000.00	78.25 per cent	0.72 per cent
137.	ÖVAG CMS FRN 2006-2018 / Serie 52 Tranche 1	AT000B053095	EUR 4,000,000.00	78.00 per cent	1.22 per cent
138.	10-Jahres-CMS Floater 2007-2027 / Serie 112 Tranche 1	AT000B053483	EUR 2,000,000.00	90.00 per cent	0.37 per cent
139.	Lock In Anleihe 2007-2027 / Serie 118 Tranche 1	AT000B053541	EUR 500,000.00	135.00 per cent	3.79 per cent
140.	Merkur Lifelines Garant 2007-2019 / Serie 140 Tranche 1	AT000B053756	EUR 54,000.00	99.50 per cent	0.00 per cent
141.	Volksbank - Volabond 2007-2022 / Serie 178 Tranche 1	AT000B054135	EUR 3,000,000.00	82.50 per cent	1.06 per cent
142.	99,10% des 10YCMS Kapitalmarktfloater 2007-2022 /Serie 27	AT000B054481	-	-	-
143.	Kapitalmarktfloater 102% des 10Y-CMS 2007-2022/Serie 96	AT000B055082	-	-	-
144.	5,10% Volksbank AG 2008-2018 / Serie 124	AT000B055363	-	-	-

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145.	Volksbank AG Fix to CMS-FRN 2008-2021 / Serie 137	AT000B055496	EUR 2,000,000.00	77.00 per cent	0.36 per cent
146.	4,84% Volksbank AG Zero Bond 2008-2018 / Serie 144	AT000B055561	EUR 2,400,000.00	115.00 per cent	0.00 per cent
147.	5,00% Volksbank AG 2008-2018/Serie 182	AT000B055942	-	-	-
148.	5,15% Volksbank AG Zero Bond 2008-2018/Serie 213	AT000B056254	EUR 2,700,000.00	113.25 per cent	0.00 per cent
149.	FRN-Volksbank AG 2008-2018 / Serie 242	AT000B056544	-	-	-
150.	Kapitalmarktfloater 100% des 10Y CMS Volksbank AG 2008-2018/Serie 13	AT000B056676	-	-	-
151.	Safe & Smart Garant 2008-2018/Serie 64	AT000B057195	EUR 16,000.00	93.00 per cent	0.00 per cent
152.	Merkur Best of Life III Garant 2008 - 2020 / Serie 77	AT000B057328	EUR 79,000.00	102.25 per cent	0.00 per cent
153.	Volksbank AG Zero Bond 2008-2018 / Serie 78	AT000B057336	EUR 1,800,000.00	112.50 per cent	0.00 per cent
154.	Volksbank AG Zero Bond 2009-2019 / Serie 110	AT000B057658	EUR 1,800,000.00	104.00 per cent	0.00 per cent
155.	Volksbank AG Fix to Floating 2009-2019 /Serie 126	AT000B057815	EUR 4,000,000.00	74.75 per cent	0.33 per cent
156.	Volksbank AG Fix to Floating 2009-2019 / Serie 128	AT000B057831	EUR 500,000.00	74.50 per cent	0.22 per cent
157.	Volksbank Zero Bond 2009-2019 / Serie 148	AT000B058037	EUR 2,300,000.00	100.50 per cent	0.00 per cent
158.	Merkur Best of Life IV Garant 2009-2021 / Serie 149	AT000B058045	EUR 333,000.00	87.25 per cent	0.00 per cent
159.	Volksbanken AG Zero Bond 2009-2018 / Serie 181	AT000B058367	EUR 7,383,000.00	117.25 per cent	0.00 per cent
160.	Volksbank AG Zero Bond 2009-2018 /Serie 182	AT000B058375	EUR 4,369,000.00	115.50 per cent	0.00 per cent
161.	Volksbank AG FixCash 2009-2019 / Serie 184	AT000B058391	-	-	-

	<b>Description of Instruments</b>	<b>ISIN/ID-Number</b>	<b>Series Acceptance Amount<sup>1</sup></b>	<b>Tender Price<sup>2</sup></b>	<b>Accrued Interest</b>
162.	Volksbank AG Zero Bond 2009-2019 / Serie 21	AT000B058797	EUR 2,700,000.00	98.50 per cent	0.00 per cent
163.	FRN Volksbank AG 2009-2018 / Serie 55	AT000B059134	EUR 2,000,000.00	78.00 per cent	1.13 per cent
164.	Volksbank AG Zinskraxler 2009-2019 / Serie 61	AT000B059191	EUR 1,200,000.00	82.00 per cent	4.01 per cent
165.	Volksbank AG Zero Bond 2010-2020 Serie 87	AT000B059456	EUR 4,450,000.00	93.00 per cent	0.00 per cent
166.	Volksbank AG Zinskraxler 2010-2020 / Serie 114	AT000B059720	EUR 10,000,000.00	77.25 per cent	1.92 per cent
167.	Volksbank AG Fix to Floating 2010-2019 / Serie 120	AT000B059787	EUR 400,000.00	82.25 per cent	0.23 per cent
168.	Volksbank AG Fix to Floating 2010-2019 / Serie 144	AT000B060025	EUR 2,000,000.00	75.75 per cent	0.33 per cent
169.	Volksbank AG Fix to Floating 2010-2018 / Serie 151	AT000B060090	EUR 500,000.00	81.75 per cent	0.71 per cent
170.	FRN Volksbank AG CMS to Fix 2010-2025 / Serie 170	AT000B060280	-	-	-
171.	Volksbank AG Zero Bond 2010-2020 / Serie 188	AT000B060462	EUR 3,050,000.00	86.75 per cent	0.00 per cent
172.	Volksbank AG Fix to Floating 2010-2025 / Serie 199	AT000B060579	-	-	-
173.	Volksbank AG Zinskraxler 2010-2020 / Serie 8	AT000B060678	EUR 500,000.00	74.50 per cent	0.35 per cent
174.	Volksbank AG Fix to Floating 2010-2020 / Serie 53	AT000B061122	EUR 5,500,000.00	69.25 per cent	0.08 per cent
175.	Volksbank AG Fix to Floating 2011-2021 / Serie 82	AT000B061650	EUR 4,000,000.00	71.75 per cent	2.32 per cent
176.	VBAG ROCKET VII 2011-2026 / Serie 87	AT000B061718	EUR 5,702,000.00	123.25 per cent	0.00 per cent
177.	Volksbank AG Fix to Floating 2011-2020 / Serie 89	AT000B061791	EUR 15,000,000.00	72.50 per cent	0.32 per cent

	<b>Description of Instruments</b>	<b>ISIN/ID-Number</b>	<b>Series Acceptance Amount<sup>1</sup></b>	<b>Tender Price<sup>2</sup></b>	<b>Accrued Interest</b>
178.	Volksbank AG Fix to Floating mit Cap und Floor 2011-2023 / Serie 95	AT000B114061	EUR 500,000.00	93.75 per cent	2.17 per cent
179.	VBAG Zinskurvenperformer mit Zielkupon 2011-2021 / Serie 72	AT000B114665	EUR 1,136,000.00	90.00 per cent	3.80 per cent
180.	VBAG FIX PLUS GARANT 2012-2018 / Serie 12	AT000B114848	EUR 31,000.00	85.50 per cent	1.39 per cent
181.	VBAG FIX PLUS GARANT 2012-2018 / Serie 16	AT000B114913	EUR 33,000.00	83.25 per cent	1.09 per cent
182.	3,88% Volksbank AG 2012-2022 / Serie 21	AT000B114962	-	-	-
183.	Volksbank AG Fix to Floating 2012-2018 / Serie 17	AT000B114988	-	-	-
184.	VBAG FIX PLUS GARANT 3 2012-2018 / Serie 23	AT000B114996	EUR 160,000.00	83.50 per cent	0.75 per cent
185.	Volksbank AG Stufenzinsanleihe 4 2012-2018 / Serie 26	AT000B115068	EUR 119,000.00	84.50 per cent	0.39 per cent
186.	VBAG FIX PLUS GARANT 4 2012-2018 / Serie 27	AT000B115076	EUR 53,000.00	82.50 per cent	0.30 per cent
187.	VBAG ERGO EUROPE GARANT 2012-2022 / Serie 21	AT000B115084	626 units	EUR 1,060.75	-
188.	VBAG ROCKET VIII 2012-2028 / Serie 2	AT000B115092	EUR 6,283,000.00	109.75 per cent	0.00 per cent
189.	VBAG FIX PLUS GARANT 7 2012-2018 / Serie 5	AT000B115290	EUR 19,000.00	78.00 per cent	1.93 per cent
190.	Volksbank AG Stufenzinsanleihe 5 2012-2018 / Serie 8	AT000B115316	EUR 10,000.00	79.25 per cent	2.12 per cent
191.	VBAG FIX PLUS GARANT 8 2012-2018 / Serie 11	AT000B115340	EUR 26,000.00	80.50 per cent	1.69 per cent
192.	Volksbank AG Stufenzinsanleihe 6 2012-2018 / Serie 14	AT000B115373	EUR 247,000.00	78.75 per cent	1.92 per cent
193.	VBAG FIX PLUS GARANT 9 2012-2018 / Serie 16	AT000B115399	EUR 87,000.00	76.50 per cent	1.47 per cent

	<b>Description of Instruments</b>	<b>ISIN/ID-Number</b>	<b>Series Acceptance Amount<sup>1</sup></b>	<b>Tender Price<sup>2</sup></b>	<b>Accrued Interest</b>
194.	3,09% Volksbank AG 2012-2020 / Serie 8	AT000B115407	EUR 3,000,000.00	75.00 per cent	2.51 per cent
195.	Volksbank AG Stufenzinsanleihe 7 2012-2018 / Serie 21	AT000B115456	EUR 140,000.00	79.75 per cent	1.53 per cent
196.	VBAG FIX PLUS GARANT 10 2012-2018 / Serie 22	AT000B115464	EUR 54,000.00	79.00 per cent	1.22 per cent
197.	Volksbank AG MiniMax Inflationsanleihe 2013-2019 / Serie 24	AT000B115498	EUR 5,000.00	78.25 per cent	0.00 per cent
198.	Volksbank AG Inflationsanleihe 2013-2019 / Serie 25	AT000B115506	-	-	-
199.	Volksbank AG Stufenzinsanleihe 2013-2019 / Serie 26	AT000B115514	EUR 320,000.00	78.75 per cent	1.04 per cent
200.	VBAG EUROPA DIVIDEND BEST-IN GARANT 2 2013-2018 / Serie 27	AT000B115522	EUR 149,000.00	100.00 per cent	0.00 per cent
201.	VBAG ALPEN BONUS GARANT 4 2013-2018 / Serie 28	AT000B115530	EUR 10,000.00	78.50 per cent	0.00 per cent
202.	VBAG FIX PLUS GARANT 1 2013-2020 / Serie 29	AT000B115548	EUR 47,000.00	69.50 per cent	0.98 per cent
203.	Volksbank AG Inflationsanleihe 2 2013-2019 / Serie 31	AT000B115589	-	-	-
204.	VBAG KAISER GARANT 2 2013-2019 / Serie 33	AT000B115605	-	-	-
205.	VBAG BRIC HÖCHSTSTANDS GARANT 2013-2019 / Serie 34	AT000B115613	EUR 69,000.00	86.00 per cent	0.00 per cent
206.	Volksbank AG Stufenzinsanleihe 2 2013-2019 / Serie 35	AT000B115621	EUR 134,000.00	85.50 per cent	0.93 per cent
207.	VBAG EUROPA GARANT 2013 -2028 / Serie 14	AT000B115654	EUR 5,000,000.00	71.00 per cent	0.00 per cent
208.	VBAG FIX PLUS GARANT 2 2013-2019 / Serie 36	AT000B115662	EUR 63,000.00	74.25 per cent	0.69 per cent
209.	VBAG BLUE CHIP BONUS GARANT 4 2013-2018 / Serie 37	AT000B115670	EUR 43,000.00	100.00 per cent	0.00 per cent

	Description of Instruments	ISIN/ID-Number	Series Acceptance Amount <sup>1</sup>	Tender Price <sup>2</sup>	Accrued Interest
210.	VBAG FIX PLUS GARANT SPEZIAL 2013-2019 / Serie 38	AT000B115688	EUR 38,000.00	73.25 per cent	0.52 per cent
211.	Volksbank AG MiniMax FRN 2013-2019 / Serie 39	AT000B115696	-	-	-
212.	VBAG ATX PARTIZIPATIONS GARANT 2013-2018 / Serie 40	AT000B115712	EUR 15,000.00	83.75 per cent	0.00 per cent
213.	VBAG EUROPA BONUS PERFORMER XIII 2013-2018 / Series/Serie 16	AT000B115720	47 units	EUR 1,071.00	-
214.	VBAG ROPA GARANT CZK III 2013-2018 / Series 18	AT000B115746	15,502 units	CZK 762.50	-
215.	Volksbank AG Stufenzinsanleihe 3 2013-2019 / Serie 41	AT000B115761	EUR 82,000.00	76.75 per cent	0.55 per cent
216.	VBAG FIX PLUS GARANT 3 2013-2020 / Serie 42	AT000B115779	EUR 22,000.00	75.00 per cent	0.57 per cent
217.	VBAG BRIC HÖCHSTSTANDS GARANT 2 2013-2019 / Serie 43	AT000B115787	EUR 20,000.00	82.75 per cent	0.00 per cent
218.	Volksbank AG MiniMax FRN 2 2013-2020 / Serie 44	AT000B115795	-	-	-
219.	VBAG FIX PLUS GARANT 4 2013-2020 / Serie 46	AT000B115829	EUR 13,000.00	68.00 per cent	0.42 per cent
220.	VBAG GLOBAL BOND WACHSTUMS GARANT 2013-2019 / Serie 47	AT000B115837	EUR 26,000.00	85.50 per cent	0.00 per cent
221.	Volksbank AG MiniMax FRN 2013-2018 / Serie 48	AT000B115845	EUR 38,000.00	81.25 per cent	0.37 per cent
222.	ÖVAG ALPEN BONUS GARANT 5 2013-2018 / Serie 49	AT000B115852	-	-	-
223.	ÖVAG FIX PLUS GARANT SPEZIAL 2 2013-2019 / Serie 1	AT000B115860	EUR 17,000.00	69.50 per cent	0.06 per cent
224.	Volksbank AG Stufenzinsanleihe 4 2013-2019/ Serie 1	AT000B115878	EUR 2,045,000.00	74.75 per cent	0.06 per cent



	Description of Instruments	ISIN/ID-Number	Series Acceptance Amount <sup>1</sup>	Tender Price <sup>2</sup>	Accrued Interest
225.	ÖVAG EUROPA TURBO PERFORMER IV 2013-2018 / Serie 3	AT000B115894	78 units	EUR 1,083.50	-
226.	ÖVAG DIVIDEND GARANT CZK 2013-2018	AT000B115977	27,772 units	CZK 959.50	-
227.	ÖVAG FIX PLUS GARANT 5 2013-2020 / Serie 5	AT000B115993	EUR 121,000.00	69.75 per cent	1.82 per cent
228.	Volksbank AG Stufenzinsanleihe 5 2013-2019 / Serie 7	AT000B121512	EUR 244,000.00	74.00 per cent	1.53 per cent
229.	Volksbank AG MiniMax FRN 2013-2020 / Serie 8	AT000B121520	-	-	-
230.	ÖVAG FIX PLUS GARANT 6 2013-2020 / Serie 8	AT000B121546	EUR 60,000.00	69.75 per cent	1.79 per cent
231.	Volksbank AG Stufenzinsanleihe 6 2013-2019 / Serie 9	AT000B121553	EUR 411,000.00	74.00 per cent	1.38 per cent
232.	ÖVAG GLOBAL DIVIDEND GARANT 2013-2019 / Serie 9	AT000B121561	EUR 30,000.00	78.75 per cent	0.00 per cent
233.	Volksbank AG GFB Stufenzinsanleihe 2013-2018 / Serie 11	AT000B121595	EUR 98,000.00	80.75 per cent	0.33 per cent
234.	ÖVAG GFB BONUS GARANT 2 2013-2018 / Serie 10	AT000B121603	EUR 5,000.00	67.75 per cent	0.00 per cent
235.	ÖVAG FIX PLUS GARANT 7 2013-2020 / Serie 11	AT000B121611	EUR 29,000.00	68.50 per cent	1.40 per cent
236.	ÖVAG GLOBAL DIVIDEND GARANT 2 2013-2019 / Serie 13	AT000B121637	EUR 44,000.00	100.00 per cent	0.00 per cent
237.	ÖVAG STOCKS+COMMODITY GARANT CZK II 2013-2019	AT000B121645	19,973 units	CZK 771.50	-
238.	ÖVAG FIX PLUS GARANT 8 2013-2020 / Serie 14	AT000B121652	EUR 14,000.00	75.00 per cent	1.21 per cent
239.	Volksbank AG Stufenzinsanleihe 7 2013-2019 / Serie 12	AT000B121678	EUR 10,000.00	90.00 per cent	1.06 per cent

	<b>Description of Instruments</b>	<b>ISIN/ID-Number</b>	<b>Series Acceptance Amount<sup>1</sup></b>	<b>Tender Price<sup>2</sup></b>	<b>Accrued Interest</b>
240.	Volksbank AG Stufenzinsanleihe 1 2014-2020 / Serie 13	AT000B121694	EUR 43,000.00	71.00 per cent	0.56 per cent
241.	ÖVAG FIX PLUS GARANT 1 2014- 2021 / Serie 16	AT000B121702	EUR 27,000.00	66.75 per cent	0.82 per cent
242.	ÖVAG GLOBAL DIVIDEND GARANT 3 2014- 2020 / Serie 17	AT000B121710	EUR 71,000.00	96.00 per cent	0.00 per cent
243.	ÖVAG EUROPA BONUS PERFORMER 14 2014-2020 / Serie 18	AT000B121728	33 units	EUR 1,000.00	-
244.	Volksbank AG Stufenzinsanleihe 2 2014-2020 / Serie 14	AT000B121736	EUR 13,000.00	66.75 per cent	0.32 per cent
245.	ÖVAG GLOBAL DIVIDEND GARANT 4 2014- 2020 / Serie 19	AT000B121744	-	-	-
246.	ÖVAG 100,00% BONUS PERFORMER CAPPED 2014-2018 / Serie 1	AT000B121777	-	-	-
247.	ÖVAG Credit-Linked- Note auf Erste Bank AG 2008-2018/Serie 32	AT000B110747	EUR 10,000,000.00	81.00 per cent	0.16 per cent
248.	U.P. - Indezertifikate Dow Jones Industrial Average	AT0000432703	392 units	USD 12.50	-
249.	U.P. - Indezertifikate EURO STOXX 50	AT0000432711	1,316 units	EUR 17.00	-
250.	U.P. - Indezertifikate NIKKEI 225	AT0000432729	12,347 units	JPY 125.00	-
251.	U.P. - Indezertifikate S&P 500	AT0000435573	390 units	USD 15.00	-
252.	U.P. - Indezertifikate DAX	AT0000435581	1,075 units	EUR 70.00	-
253.	U.P. - Indezertifikate ATX	AT0000436100	1,520 units	EUR 12.00	-
254.	U.P. - Indezertifikate CECE Composite Index	AT0000436118	18,584 units	EUR 8.25	-
255.	U.P. - Indezertifikate Hang Seng Index	AT0000436134	419 units	HKD 127.25	-

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256.	U.P. - Indexzertifikate Hang Seng China Enterprises Index	AT0000436142	13,853 units	HKD 62.00	-
257.	U.P. - Indexzertifikate Russina Depository Index	AT0000436167	2,426 units	USD 5.50	-
258.	Indexzertifikate auf Rohstoffe	AT000B053681	-	-	-
259.	Indexzertifikate auf Rohstoffe	AT000B053699	310 units	USD 86.00	-
260.	Indexzertifikate auf Rohstoffe	AT000B053707	149 units	USD 21.25	-
261.	Indexzertifikat auf den S-BOX CSS Index / Serie 173	AT000B054085	407 units	EUR 20.00	-
262.	Alpha Strategien Triple Anleihe fix / Serie 118	AT000B055306	-	-	-
263.	Triple Fix Zertifikat / Serie 175	AT000B055876	-	-	-
264.	Triple Zertifikat 7 fix / Serie 226	AT000B056387	2,000 units	EUR 80.00	-
265.	Alpha Strategien Futures Zertifikat 2008 / Serie 60	AT000B057153	-	-	-
266.	Triple Zertifikat Speed 6 / Serie 132	AT000B057872	-	-	-
267.	Triple Zertifikat Speed 6 II / Serie 121	AT000B059795	-	-	-
268.	VB UP INDEXZERTIFIKAT TECDAX	AT0000435631	11,455 units	EUR 8.25	-